

Bristol

County Crossing, 645 County Street, Taunton, MA 02780

Ph: 508-824-4029 | Fax: 508-880-8749

Board Meeting: Last Thursday of each month

ADMINISTRATION

Board Members: Kevin J. Finnerty (*Chairperson*)
William M. Downey, Edmund J. Lima, Stephen J. Rivard, Cynthia M. Seigny
Board Administrator: Cynthia J. Bernon

ACTUARIAL

Funded Ratio:	73.7% (1/01)	Date of Last Valuation:	1/01
	72.9% (1/99)	Actuary:	PricewaterhouseCoopers
	66.0% (1/98)	Funding Schedule:	Increasing 3.5%
		Year Fully Funded:	2018
Active Members:	3,972		
Retired Members:	1,670		

INVESTMENT

<i>Return</i>		<i>Asset Growth</i>	
2001:	-2.61%	2001 Market Value:	\$267 million
1997-2001:	11.89%	2000 Market Value:	\$275 million
1985-2001:	10.88%	1999 Market Value:	\$265 million
Return Target:	8.80%	1998 Market Value:	\$225 million
Actuarial Assumed		1997 Market Value:	\$185 million
Rate of Return:	8.50%		

DISABILITY

Retirement Statistics as of 12/31/01

Disability Panel Requests:	9	RTS Reviews:	34
Disability Retirement Approvals:	13	RTS Exams:	7
Accidental Death Approvals:	3	Restored to Service:	0

AUDIT

Findings as of 12/31/96

No significant audit findings.